How to use this form
1. Open it on your phone or computer (iPhone: Files app or Adobe Acrobat Reader; Android: Google Drive or Acrobat).
2. Tap a box to type. Save the file. Every amount should come from a real record: receipt, invoice, bank or card statement. Upload provider receipts or year-end statements, and each Form 1098-T and 1098-E.

1. Child and dependent care

Care paid so you (and your spouse) could work or look for work. Children under 13, or a dependent who can't care for themselves.

Child's name	Provider name	Provider address	Amount paid $

Did your employer pay for care or offer a dependent care account (W-2 box 10)? ☐ Yes ☐ No

Do you have the provider's tax ID (on their receipt or Form W-10)? ☐ Yes ☐ No

Was any provider your own child under 19 or your spouse? ☐ Yes ☐ No

2. College and school costs

Student name	School	Form 1098-T received	Tuition paid $	Books, supplies $	Scholarships $
		☐			
		☐			
		☐			

Is any student in the first 4 years of college? ☐ Yes ☐ No

Is any student enrolled at least half time? ☐ Yes ☐ No

Did any student withdraw money from a 529 or Coverdell account? ☐ Yes ☐ No

3. Student loans and teachers

	Amount $	Records
Student loan interest paid (Form 1098-E)		☐
Teacher classroom expenses (K–12)		☐

Notes

Your confirmation

I confirm that the information on this form is true and complete to the best of my knowledge, and that every amount comes from my own records, not from estimates. I will keep those records and give copies to G Tax Planners on request.

Your name	Your signature (type your full name)	Date

Spouse name (if filing jointly)	Spouse signature	Spouse date